

Code **APG**
Company name An Phat Joint Stock Securities Company
Date 01/24/2019
Subject Result of private placement

Content:

An Phat Joint Stock Securities Company announced the result of private placement as follows:

1. Information on stock:

- Stock name: An Phat Joint Stock Securities Company
- Stock type: common stock, transferable restriction
- Par value: VND10,000/share
- Registered offering volume: 20,500,000 shares
- Estimated mobilized capital: VND205,000,000,000
- Beginning date: January 21, 2019
- Ending date: January 21, 2019

2. Result of private placement:

- Total distributed shares: 20,500,000 shares (100% of offering shares)
- Selling price: 10,000dongs/share
- Total proceeds from the offering: VND205,000,000,000
- Total expenses: 0 dongs
- Total net revenue: VND205,000,000,000.

3. The list & owning ratio of investors:

No	Name of investors	Number of owned shares previously	Number of distributed shares	Number of owned shares after offering	Owning ratio after offering
1	Mai Thanh Phuong	0	980,000	980,000	2.88%
2	Nguyen Ho Tuan	0	1,000,000	1,000,000	2.94%
3	Uong Huy Dong	0	950,000	950,000	2.79%
4	Dao Thi Quynh	0	1,050,000	1,050,000	3.09%
5	Nguyen Van Phuc	0	1,090,000	1,090,000	3.20%
6	Le Thi Mai Hoa	0	1,060,000	1,060,000	3.11%
7	Nguyen Tien Thai	0	1,060,000	1,060,000	3.11%
8	Nguyen Thi Hong Hanh	0	1,020,000	1,020,000	3.00%
9	Vo Qui Lam	0	1,200,000	1,200,000	3.53%

10	Le Thi Hai Binh	0	1,100,000	1,100,000	3.23%
11	Dang Thuy Linh	0	1,070,000,	1,070,000	3.14%
12	Nguyen Thanh Ha	0	1,030,000	1,030,000	3.03%
13	Nguyen Thi Lan	0	1,040,000	1,040,000	3.06%
14	Tu Thi Ninh	0	1,000,000	1,000,000	2.94%
15	Dinh Duy Hieu	0	810,000	810,000	2.38%
16	Nguyen Duc Hanh	0	870,000	870,000	2.56%
17	Nguyen Van Cong	0	820,000	820,000	2.41%
18	Nguyen Doan Manh Hieu	0	930,000	930,000	2.73%
19	Nguyen Quoc Thinh	0	800,000	800,000	2.35%
20	Le Thi Tho	0	820,000	820,000	2.41%
21	Vu Thi Viet Trinh	0	800,000	800,000	2.35%
	Total	0	20,500,000	20,500,000	60.24%